



Be It Known to All Interested Parties, That **AlgaeCal Distribution, Inc.**

Has Provided Substantive Data Leading to a Determination of
"Generally Recognized as Safe" (GRAS) Status for
AlgaeCal
As a Food Ingredient

According to the rights and privileges conferred in §201(s) (et seq.) of the Federal Food, Drug and Cosmetic Act, Experts, by virtue of their training and experience, have determined that the above mentioned substance, when produced in accordance with current Good Manufacturing Practice (cGMP), is safe under the intended conditions of use and is "Generally Recognized as Safe" (GRAS) by scientific procedures when used as a food ingredient in specific food categories at specified levels and for the purpose(s) indicated in the GRAS dossier, as approved by the GRAS Expert Panel.

John J. B. Anderson
John J.B. Anderson, Ph.D., - Expert Panelist

5/17/2010
Date

Laurie C. Dolan
Laurie C. Dolan, Ph.D., Burdock Group, Monographer

May 14, 2010
Date

George A. Burdock
George A. Burdock, Ph.D., DABT, FACN, President, Burdock Group

14 May 2010
Date

Ray A. Matulka
Ray A. Matulka, Ph.D., Burdock Group, Director of Toxicology

May 14, 2010
Date



STATE OF FLORIDA
COUNTY OF ORANGE
Affirmed and subscribed before me this 4th day of June
2010, by George A. Burdock, Ph.D., personally known to me.

Gina Strollo Radcliff

Notary Public State of Florida
Gina Strollo Radcliff
My Commission DD617395
Expires 11/26/2010